

**Trustate Search Consent Form**

**Estate Planning**

**By signing this consent and instruction form (the “Written Instructions”), I hereby affirm, instruct, and consent to the following:**

- I am \_\_\_\_\_, and I have hired \_\_\_\_\_ (my “Lawyer”), of the law firm of \_\_\_\_\_ (the “Law Firm”), to assist me with planning and organizing my estate.
- I authorize and instruct law enforcement agencies, federal, state, and local agencies and courts, credit bureaus, information bureaus, current and former employers, financial institutions, licensing agencies, governmental agencies, the military, and other individuals, and entities (collectively, the "Informing Entities"), to disclose and provide, for estate planning purposes, any and all of my information, including, but not limited to, information about me protected under the Fair Credit Reporting Act, 15 U.S.C. § 1681, *et seq.* (the "Information"), to my Lawyer, the Law Firm, and Trustate Corporation (“Trustate”) via Trustate's website.
- By signing below, I hereby authorize and instruct Trustate to make an inquiry to Equifax about my credit file, credit report, and credit information. **I understand that this inquiry will not be reported on my credit report, nor will it affect my credit score**, it will, however, be logged by Equifax as an inquiry visible to me as part of a consumer file disclosure. Thus, I authorize and instruct Equifax, to disclose and provide, for estate planning purposes, any and all of my information, including, but not limited to, information about me protected under the Fair Credit Reporting Act, 15 U.S.C. § 1681, *et seq.*, to Trustate.
- I hereby authorize and instruct my Lawyer, the Law Firm, and Trustate, to retrieve, obtain, prepare reports about, and view the Information from the Informing Entities upon Trustate's receipt of these Written Instructions.

I, the undersigned, have hereunto executed these Written Instructions as of the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Name of Client